

VIDHI DYESTUFFS MANUFACTURING LIMITED

Unaudited Statement of Financial Results for the quarter ended 30th June 2015

PART I Sr. No.	Particulars	Quarter Ended				Year Ended 31-Mar-15 Audited
		30-Jun-15		30-Jun-14		
		Unaudited	Audited	Unaudited	Audited	
1	Income from Operations a) Net Sales/Income from Operations (net of excise duty) b) Other Operating Income Total Income from Operations (net)	5,904.54 99.94 6,004.48	4,891.05 129.32 5,020.37	4,025.95 49.99 4,075.94	18,300.21 577.07 18,877.28	
2	Expenses a) Cost of materials consumed b) Purchases (Traded goods) c) Changes in inventories of finished goods, work in progress and Trading Stock d) Employee benefits expense e) Depreciation and amortisation expense f) Other expenses Total Expenses	1,595.56 2,750.17 151.04 72.26 46.38 726.06 5,341.47	1,672.04 3,263.89 (1,464.66) 53.78 44.28 648.97 4,218.30	1,461.63 1,175.96 226.76 68.15 34.76 637.27 3,604.53	7,108.72 8,113.53 (1,601.77) 285.01 162.98 2,301.95 16,370.42	
3	Profit from operations before Other Income, Finance costs & Exceptional items (1-2)	663.01	802.07	471.41	2,506.86	
4	Other Income	71.37	14.25	25.08	80.13	
5	Profit from ordinary activities before Finance costs & Exceptional items (3+4)	734.38	816.32	496.49	2,586.99	
6	Finance costs	153.22	180.25	131.62	610.78	
7	Profit from ordinary activities after Finance costs but before Exceptional items (5-6)	581.16	636.07	364.87	1,976.21	
8	Exceptional Items	-	-	-	(48.90)	
9	Profit/(Loss) from Ordinary Activities before Tax (7+8)	581.16	636.07	364.87	1,927.31	
10	Tax expense: a) Current tax - Current year - Earlier year b) Deferred tax	175.00 25.99	258.43 5.52	115.00 4.86 0.91	680.00 2.05 2.98	
11	Net Profit/(Loss) from Ordinary Activities after Tax (9-10)	380.18	372.12	244.10	1,242.28	
12	Extraordinary Items	-	-	-	-	
13	Net Profit (11-12)	380.18	372.12	244.10	1,242.28	
14	Paid-Up Equity Share Capital including share forfeiture amounting to Rs. 75,000/- (Face Value of Equity Share Rs. 1/- Per Share)	500.20	500.20	500.20	500.20	
15	Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year	-	-	-	4,021.82	
16	Earning Per Share (EPS) a) Basic and Diluted EPS before Extra-ordinary Items for the period (# not annualised) b) Basic and Diluted EPS after Extra-Ordinary Items for the period (# not annualised)	#0.76 #0.76	#0.74 #0.74	#0.49 #0.49	2.48 2.48	

(₹ In Lakhs)

Vidhi Dyestuffs Mfg. Ltd.

Office : E/27/28/29, Commerce Centre, 78, Tardeo Road, Mumbai - 400034, India

Tel : + 91 22 6140 6666 (100 Lines)

Fax : + 91 22 2352 1980

Factory : 59/B & 68, M.I.D.C. Dhatav, Roha,

Dist : Raigad, Maharashtra - 402116, India

E-mail : vdml@vsnl.com

Web : www.vidhifoodcolour.com



VIDHI
DYESTUFFS MFG. LTD.

Information for the Quarter Ended 30th June 2015

PART II	Sr. No.	Particulars	Quarter Ended		Year Ended
			30-Jun-15	31-Mar-15	31-Mar-15
			Unaudited	Audited	Audited
A	1	PARTICULARS OF SHAREHOLDING Public Shareholding - Number of Shares - Percentage of Shareholding	17,814,000 35.73%	17,819,000 35.68%	17,819,000 35.68%
2	Promoters and promoter group Shareholding a) Pledged / Encumbered - Number of Shares - Percentage of Shares (as a % of the total shareholding of promoter and promoter group) - Percentage of Shares (as a % of the total share capital of the company) b) Non-Pledged / Non-Encumbered - Number of Shares - Percentage of Shares (as a % of the total shareholding of promoter and promoter group) - Percentage of Shares (as a % of the total share capital of the company)	- - - 32,101,000 100.00% 64.27%	- - - 32,126,000 100.00% 64.32%	- - - 32,126,000 100.00% 64.32%	
B	INVESTORS COMPLAINTS Pending at the beginning of the quarter Received during the quarter Disposed of during the quarter Remaining unresolved at the end of quarter	NIL NIL NIL NIL			

Notes:

- The above Unaudited financial results are reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 12th August, 2015. The Statutory Auditors of the Company have carried out a "Limited Review" of the results for the quarter ended 30th June 2015.
- The Company's main activity is manufacturing and trading of food colors and chemicals. It is single business segment, as per AS 17 issued by The Institute of Chartered Accountants of India.
- Exceptional items for the full year ended 31st March, 2015 represents Rs 41.44 lakhs being loss on account of break down of Machinery and balance of Rs 7.45 lakhs towards Previous year expenditure. Insurance Company has sanctioned the claim for Rs 49.81 lakhs in the month of June against the loss of Assets
- Previous period's figures have been regrouped/reclassified, wherever necessary to make them comparable.



Date : 12th August, 2015
Place : Mumbai



For M/s. Vidhi Dyestuffs Mfg. Ltd
Bipin M Manek
Bipin M Manek
Chairman & Managing Director

Vidhi Dyestuffs Mfg. Ltd.

Office : E/27/28/29, Commerce Centre, 78, Tardeo Road,

Mumbai - 400034, India

Tel : + 91 22 6140 6666 (100 Lines)

Fax : + 91 22 2352 1980

Factory : 59/B & 68, M.I.D.C. Dhatav, Roha,

Dist : Raigad, Maharashtra - 402116, India

E-mail : vdm1@vsnl.com

Web : www.vidhifoodcolour.com

Press Release

Vidhi Dyestuffs Mfg. Ltd. announces Q1 - 2015-16 results

- Revenue up by 47.23%
- PBT up by 59.28% as compared to Q1 2014-15
- PAT up by 55.74% as compared to Q1 2014-15
- **1st interim dividend declared for year 2015-16 @ 20% of equity**

Mumbai, 12th August 2015 – Vidhi Dyestuffs Mfg. Ltd., reported results for the 1st quarter ended 30th June 2015.

Key figures:		In Lakhs
	Q1 2015	Q1 2014
Revenue	5,904.54	4,025.95
Profit Before Tax	581.17	364.86
Profit Before Tax %	9.84	9.06
Profit After Tax	380.18	244.10
Profit After Tax %	6.44	6.06
Operational EBITDA	579.78	410.48
Operational EBITDA%	9.82	10.20

Vidhi Dyestuffs Mfg. Ltd. “VDML” is a leading manufacturer of Superior Synthetic Food Grade Colours. “VDML” provides customers superior colour solutions in applications for various industries such as Food & Beverage, Confectionary, Pharmaceuticals, Feeds, Cosmetics, Confectionary, Dairy etc. Our colours are being distributed and consumed in over 80 countries across 6 continents to some of the largest Consumer / Healthcare / Food & Feed companies in the world. “VDML” is an ISO 9001:2008, ISO 22000:2005 and HACCP certified company. Our Manufacturing facilities have been audited and found satisfactory by the U.S. FDA. “VDML” via its vast network of actual users, distributors & re-sellers made a very strong progress in establishing its presence in over 80 countries worldwide and is presently one of the top 4 globally recognized players in the synthetic food colour market.

VDML’s Vision for 2020:

1. To be a global player of repute on the lines of Sensient, US.
2. To focus on 3Cs – Capacities, Capabilities and Customers. To be 20% of global capacities.
3. To broad base categories and deepen presence in Colors.
4. To increase margins by moving into value add segments; target EBITDA margins of 20%.
5. To be cognizant of all stakeholders and be counted as amongst the most transparent, shareholder friendly company.



Vidhi Dyestuffs Mfg. Ltd.

Office : E/27, Commerce Centre, 78, Tardeo Road,
Mumbai – 400034, India

Tel : + 91 22 6140 6666 (30 Lines) / 6660 2187

Fax : + 91 22 2352 1980

Factory : 59/B & 68, M.I.D.C. Dhatav, Roha,

Dist : Raigad, Maharashtra – 402116, India

E-mail : vdml@vsnl.com

Web : www.vidhifoodcolours.com

Announcing the results, MD/CEO of “VDML” stated “We believe that the building blocks are now in place for us to leapfrog our current base. Our business is modeled on the lines of Global leader Sensient of US. We are at the cusp of explosive growth, with continued and significant increase in capacities, capabilities and customers. Our endeavor is to ensure shareholder reward, remain paramount, and towards that we are pleased to announce the first interim dividend of 20%. We will strive to sustain and improve on the same in coming periods.”

For any further information kindly send your communication to:

info@vidhifoodcolour.com & vdml@vsnl.com

